

Insurance Summary for:
John and Jane Doe

LIFE / DISABILITY / LTC POLICIES:									
Insurance	Policy Type	Comp Name	Policy Date	Owner	Insured	Bene	Monthly Premium	BENEFIT	NOTES
LIFE/AD&D	Group	Unum	Jan-10	John	John	Jane	Company Paid	\$15,000	
AD&D	Group	Unum	Jan-10	John	John	Jane	\$26.86	\$200,000	
AD&D	Group	Unum	Jan-10	John	Jane	John	\$0.00	\$200,000	Rider to John's AD&D
LIFE *	Group	Unum	Jan-10	John	Jane	John	\$0.00	\$25,000	Rider to John's AD&D
DISABILITY	Group Long-Term	Unum	Jan-10	John	John	John	\$88.14	60% Pay (max \$5000)	90 day elimination. Own occupation. After 2 years - educated & trained.
LIFE	20-year Term	Protective Life	Nov-05	John	John	Jane	\$135.68	\$350,000	
LIFE	20-year Term	John Hancock	Jun-99	John	John	Jane	\$71.25	\$250,000	

OTHER POLICIES:						
Insurance	Policy Owner	Comp Name	Monthly Premium	Coverage Amounts		NOTES
AUTO						
HOME						
HEALTH			\$238			
DENTAL			\$29			
VISION			\$14			

* Should verify coverage. Paperwork states that John must purchase Life on himself to get coverage for spouse. He did not purchase any Life but has Life paid by employer.

